The Prospect News
PIPE Daily

Friday February 15, 2008

PIPEs Deal Volume

	Current Year	Previous Year
Year to Date:		
	$21.638 billion in 105 deals	$4.366 billion in 155 deals
Quarter to Date:		
	$21.638 billion in 105 deals	$4.366 billion in 155 deals
Month to Date:		
	$0.677 billion in 29 deals	$2.915 billion in 54 deals
Week to Date:		
	$0.196 billion in 11 deals	
CANADIAN DEALS		
Year to Date:		
	C$2.731 billion in 130 deals	C$2.099 billion in 198 deals
Quarter to Date:		
	C$2.731 billion in 130 deals	C$2.099 billion in 198 deals
Month to Date:		
	C$0.434 billion in 50 deals	C$0.741 billion in 79 deals
Week to Date:		
	C$0.114 billion in 17 deals	
DIRECT PLACEMENTS		
Year to Date:		
	$0.011 billion in 2 deals	$0.218 billion in 12 deals
Quarter to Date:		
	$0.011 billion in 2 deals	$0.218 billion in 12 deals
Month to Date:		
	$0.006 billion in 1 deal	$0.167 billion in 10 deals
Week to Date:		
	$0.000 billion in 0 deals	

Auriga raises $2.04 million; Focus in $20.8 million deal; Cleanfield hits road; Pantera, Geologix plan deals

By Kenneth Lim

Boston, Feb. 14 – **Auriga Laboratories Inc.** said Thursday that it received an important boost of capital with a $2.04 million convertible loan from institutional investor JMJ Financial.

Meanwhile, **Focus Enhancements Inc.** said it will raise $20.8 million from a private placement of senior secured notes that is aimed at long-term investors.

Cleanfield Alternative Energy Inc.'s planned private offering of units for between C$5 million and C$10 million will go on the road over the coming week, and management said it will be targeting institutional investors.

Meanwhile, **Pantera Petroleum Inc.** announced a $10 million private placement of shares and warrants, while **Geologix Explorations Inc.** plans to sell C$16 million worth of securities.

Auriga raises $2.04 million

Auriga Laboratories said its $2.04 million placement of convertible promissory notes illustrates the strong support of private equity lender JMJ Financial.

"They're a very good partner," Auriga chief financial officer Frank Greico told Prospect News. "We are a micro-cap company, and you can see that we don't have a very strong balance sheet. They've agreed to support us with some capital and allowed us to continue growing our company."

The placement involved two series of convertibles. The $240,000 series A notes bear a one-time interest charge of 12% and mature on Jan. 15, 2011, with principal and interest due at maturity. JMJ can convert interest and principal into common stock at 60% of the average of the three lowest closing bid prices of the company's common stock in the 20 trading days prior

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New Issue: New York Mortgage to sell $60 million of shares in placement

By Devika Patel

Knoxville, Tenn., Feb. 14 – **New York Mortgage Trust, Inc.** announced it has arranged a $60 million private placement of stock.

The trust will sell 15 million common shares at $4.00 per share.

Proceeds will be used for investments.

Settlement is expected Feb. 21.

New York Mortgage Trust is a New York-based real estate investment trust.

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PIPE News

What to Watch: Week Ahead

February 15
• 9:15 a.m. ET: Industrial production (Federal Reserve)
• Securities Industry and Financial Markets Association recommends early close

February 18
• Securities Industry and Financial Markets Association recommends close
• Stock markets closed

February 19
• Treasury to auction $24 billion 13-week bills and $22 billion 26-week bills

February 20
• 8:30 a.m. ET: Consumer price index, January (Bureau of Labor Statistics)
• 8:30 a.m. ET: Earnings, January (Bureau of Labor Statistics)
• 8:30 a.m. ET: Housing starts, January (Census Bureau)
• 10 a.m. ET: Commercial leading indicator (National Association of Realtors)
• Treasury to auction 4-week bills

February 21
• 8:30 a.m. ET: Initial claims (Department of Labor)
• 10 a.m. ET: Index of leading indicators (Conference

New Issue:New York Mortgage to sell $60 million of shares in placement

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Issuer:	New York Mortgage Trust, Inc.	Pricing date:	Feb. 14
Issue:	Common shares	Settlement date:	Feb. 21
Amount:	$60 million	Stock symbol:	OTCBB: NMTR
Shares:	15 million	Stock price:	$4.00 at close Feb. 14
Price:	$4.00		
Warrants:	No		

Morlex plans to raise $5 million through placement of convertibles, stock

New York, Feb. 14 – **Morlex, Inc.** said it plans to raise $5 million through a private placement of junior convertible unsecured promissory notes and a private placement of common stock.

Proceeds will be used for cash needs related to recent merger and acquisition transactions and to provide working capital, according to an 8-K filing with the Securities and Exchange Commission.

Morlex, based in New York, recently acquired RightSide Holdings, Inc., Duncan Media Group, Inc. and All Ad Acquisition, Inc.

It is now an “internet-focused customer acquisition company” with multiple revenue streams from pay-per-click, list rental, subscription and general advertising. It owns more than 1,000 domains with approximately one million unique visitors per month.

Auriga raises $2.04 million; Focus in $20.8 million deal; Cleanfield hits road; Pantera, Geologix plan deals

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to conversion.

The series B convertibles, sold for $1.8 million, also mature on Jan. 15, 2011, with a similar one-time interest charge. The conversion discount is set at 60% of the average of the three lowest closing bid prices of the company's common stock in the 20 trading days prior to conversion.

JMJ Financial is the investor for both notes.

Los Angeles-based Auriga is a specialty pharmaceutical company.

Greico said the option to raise financing through equity was not available to the company.

"I'm open to those other options [equity and straight debt] when they're open to me," Greico said. "If you know anyone who wants to offer them, please let me know. If we had lots of choices out there, we would favor equity financing, but this is what is available to us."

Auriga now has a chance to strengthen the relationship with JMJ, Greico said.

"The thinking behind these, in doing the financing, is bringing in what we think is a good partner and letting them see that we can grow the company," Greico said. "We believe that JMJ is a very good partner, and as with any shareholder, once you bring them in, you're going to have to perform for them and build some credibility. They've given us the financing, and now it's up to the company to deliver."

"Any CEO and CFO will tell you that you have to look beyond these initial investments," Greico added. "I don't mean just through this facility, but if an opportunity presents itself to the company in the future, we hope we will have the support of our shareholders again."

Focus to raise $20.8 million

Focus Enhancements said its $20.8 million fundraising plan will give it enough cash to commercialize its first generation of products and develop the next one.

Focus, a Campbell, Calif.-based specialist in video production and conversion technology, said it has engaged Ingalls and Snyder Value Partners LP to place a series of 12% senior secured notes due Jan. 1, 2011. The interest on the notes will increase to 15% on Oct. 1. Investors will also receive 26 million warrants, exercisable at $0.80 until Jan. 1, 2011.

"We secured the financing necessary to continue the development of our second-generation UWB solution – an all CMOS single chip," Focus chief executive Brett Moyer said in a press release. "In addition, this quarter, we have taken actions to reduce our sales, marketing, and general administrative costs. We believe the combination of these actions gives us sufficient working capital to commercialize the first generation of UWB technology, to continue the development of the second generation, and to launch new media asset management and acquisition products."

Cleanfield to hit the road

Cleanfield Alternative Energy, which said Tuesday that it will sell between C$5 million and C$10 million of share-and-warrant units in a private placement, told Prospect News Thursday that it will begin a roadshow in the coming week.

The deal consists of units of one share and one warrant. Each warrant will be exercisable for two years.

Jacob & Co. Securities Inc. is the agent.

Based in Ancaster, Ont., Cleanfield develops renewable energy products.

"It's institutional investors obviously that we're targeting right now," Cleanfield president and chief executive Tony Verrelli told Prospect News. "We do have a list of people that might be interested, but that list will obviously evolve in the next few days. We will start on a roadshow over the next week. We do have a number of 'green funds' that we hope will be interested."

Proceeds will be used for working capital associated with the commercialization of its wind turbine. Verrelli noted that the company has just secured a distribution agreement that is expected to sell 3,000 units of the turbines in 36 months.

Verrelli said stock-and-warrant financing was the best of what little options were available to the company.

"There really wasn't a lot of choice, to be honest with you," Verrelli said. "We knew we had to give to take it. Shares and obviously the warrants are a way to compensate the investors for raising capital."

Pantera plans $10 million sale

Austin, Texas-based oil and gas explorer Pantera Petroleum said it will sell 10 million units of one share and one warrant at a dollar apiece to FTS Financial Investments Ltd. Each three-year warrant has a strike price of $1.50 for the first year, $2 in the second year and $2.50 after that.

"With this equity financing in place, Pantera Petroleum will continue to expand its exploration activities within the Chaco Basin," Pantera president and chief executive Chris Metcalf said in a statement. "We are very excited to have the institutional backing and trust of FTS on our side."

Geologix launches sale

Geologix Explorations said it plans to sell C$16 million of share and one quarter-share warrant units at C$2.25 per unit in a private placement.

Each whole warrant has a strike price of C$3.20 and an expiry after two years.

There is an over-allotment option for a further C$2 million.

Research Capital Corp leads the placement agents, which include Haywood Securities Inc., Salman Partners Inc. and Versant Partners Inc.

Settlement is expected Feb. 21.

Proceeds will be used for exploration and general working capital.

Geologix Explorations is a mineral exploration company based in Vancouver, B.C.

Advanced Cell to price $3 million of convertible promissory notes

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Advanced Cell Technology, Inc.** will conduct a $3 million private placement of convertible promissory notes, according to an 8-K filed with the Securities and Exchange Commission Thursday.

The notes are expected to have a term of at most two years and are anticipated to be convertible into common stock.

Proceeds will be used for working capital.

Alameda, Calif.-based Advanced Cell Technology is a biotechnology company applying stem cell technology in the emerging field of regenerative medicine.

New Issue: Auriga secures $2.04 mln from sale of convertible promissory notes

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Auriga Laboratories, Inc.** raised $2.04 million from a private placement of convertible promissory notes on Jan. 31, according to an 8-K filed Thursday with the Securities and Exchange Commission.

Convertible note A, for $240,000, matures on Jan. 15, 2011, with a one-time interest charge of 12% and principal and interest due on maturity. Both interest and principal can be converted into voting common stock at 60% of the average of the three lowest closing bid prices of the company's common stock in the 20 trading days prior to conversion.

Convertible note B, for $1.8 million, also matures on Jan. 15, 2011, with a one-time interest charge of 12% and principal and interest due on maturity. Both interest and principal can be converted into voting common stock at 65% of the average of the three lowest closing bid prices of the company's common stock in the 20 trading days prior to conversion.

For both notes, a penalty of 130% of the outstanding principal and interest of the note is due upon prepayment.

JMJ Financial is the investor for both notes.

Los Angeles-based Auriga is a specialty pharmaceutical company.

Issuer:	Auriga Laboratories, Inc.	Coupon:	12%
Issue:	Convertible promissory notes, convertible into common shares	Conversion price:	The average of the three lowest closing bid prices of the company's common stock in the 20 trading days prior to conversion
Amount:	$2.04 million		
Warrants:	No		
Investor:	JMJ Financial	Convertible note B	
Settlement date:	Jan. 31	Amount:	$1.8 million
Stock symbol:	OTCBB: ARGA	Maturity:	Jan. 15, 2011
Stock price:	$0.04 at close Jan. 31	Coupon:	12%
		Conversion price:	The average of the three lowest closing bid prices of the company's common stock in the 20 trading days prior to conversion
Convertible note A			
Amount:	$240,000		
Maturity:	Jan. 15, 2011		

New Issue:
Focus Enhancements secures placement of $20.8 million in notes

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Focus Enhancements, Inc.** said it will raise $20.8 million from a private placement of senior secured notes.

The notes mature Jan. 1, 2011 and carry a 12% coupon, which will increase to 15% on Oct. 1 and is payable semiannually.

The company can redeem the notes at par plus interest.

Investors also will receive 26 million warrants, exercisable at $0.80 until Jan. 1, 2011.

Ingalls and Snyder Value Partners, LP is the agent.

Focus Enhancements, based in Campbell, Calif., specializes in video production and conversion technology.

Issuer:	Focus Enhancements, Inc.	Warrants:	26 million
Issue:	Senior secured notes	Warrant expiration:	Jan. 1, 2011
Amount:	$20.8 million	Warrant strike price:	$0.80
Maturity:	Jan. 1, 2011	Agent:	Ingalls and Snyder Value Partners, LP
Coupon:	12%, 15% after Oct. 1	Pricing date:	Feb. 14
Price:	Par	Stock symbol:	Nasdaq: FCSE
Yield:	12%, 15% after Oct. 1	Stock price:	$0.51 at close Feb. 13

New Issue:
Pantera arranges $10 million private placement of units

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Pantera Petroleum, Inc.** said it will conduct a private placement of units for $10 million.

The company will sell 10 million units of one share and one warrant at $1.00 apiece to FTS Financial Investments Ltd. Each three-year warrant will be exercisable at $1.50 for the first year, $2.00 in the second year and $2.50 thereafter.

With this equity financing in place, Pantera Petroleum said it will continue to expand its exploration activities within the Chaco Basin in Paraguay.

Pantera is an oil and gas exploration company based in Austin, Texas.

Issuer:	Pantera Petroleum, Inc.	Warrant strike price:	$1.50 for the first year, $2.00 in the second year and $2.50 thereafter
Issue:	Units of one share and one warrant	Investor:	FTS Financial Investments Ltd.
Amount:	$10 million	Pricing date:	Feb. 14
Units:	10 million	Stock symbol:	OTCBB: PTPE
Price:	$1.00	Stock price:	$1.00 at close Feb. 13
Warrants:	One warrant per unit		
Warrant expiration:	Three years		

New Issue:
Geologix Explorations arranges C$16 mln private placement of units

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Geologix Explorations Inc.** said it plans to conduct a C$16 million private placement of units.

The company will sell 7,112,000 units of one share and one quarter-share warrant at C$2.25 per unit. Each whole warrant will be exercisable at C$3.20 for two years.

The deal will be conducted by a syndicate of agents led by Research Capital Corp. and including Haywood Securities Inc., Salman Partners Inc. and Versant Partners Inc. The agents have a greenshoe for C$2 million and will be paid a 6% cash commission, along with a number of warrants equal to 6% of the units sold.

Settlement is expected on Feb. 21. The company said this deal supersedes a similar placement which priced Jan. 30.

Proceeds will be used for exploration and general working capital.

Geologix Explorations is a mineral exploration company based in Vancouver, B.C.

Issuer:	Geologix Explorations Inc.	Warrant strike price:	C$3.20
Issue:	Units of one share and one quarter-share warrant	Agents:	Research Capital Corp. (lead), Haywood Securities Inc., Salman Partners Inc., Versant Partners Inc.
Amount:	C$16,002,000		
Greenshoe:	C$1,998,000	Fees:	6% in cash and warrants
Units:	7,112,000	Pricing date:	Feb. 14
Price:	C$2.25	Settlement date:	Feb. 21
Warrants:	One quarter-share warrant per unit	Stock symbol:	TSX Venture: GIX
Warrant expiration:	Two years	Stock price:	C$2.33 at close Feb. 13

New Issue:
Brighter Minds to raise C$2 million in placement of shares

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Brighter Minds Media, Inc.** announced that it plans to raise C$2 million in a private placement of stock.

The company will sell common shares at C$0.12 apiece.

Wingate Investment Management Ltd. will be the agent.

Brighter Minds publishes educational materials. The company is based in Toronto.

Issuer:	Brighter Minds Media, Inc.	Agent:	Wingate Investment Management Ltd.
Issue:	Common shares	Pricing date:	Feb. 14
Amount:	C$2 million	Settlement date:	Feb. 19
Price:	C$0.12	Stock symbol:	TSX Venture: BRI
Warrants:	No	Stock price:	C$0.12 at close Feb. 13

New Issue:
Dianor Resources to raise C$10 million from private placement of units, shares

By Devika Patel

Knoxville, Tenn., Feb. 14 – **Dianor Resources Inc.** said it will raise C$10 million in a private placement of units and stock.

The company will sell 8,888,889 flow-through shares at C$0.45 per share for C$4 million and 17,142,854 units at C$0.35 apiece for C$6 million.

Each unit is comprised of one common share and one warrant. Each warrant is exercisable at C$0.45 for one year.

Northern Securities Inc., the agent, has a greenshoe for up to 8,571,428 additional units for C$3 million and up to 4,444,444 additional flow-through shares for C$2 million.

Proceeds will be used for exploration and working capital.

Based in Val d'Or, Quebec, Dianor is a diamond exploration company.

Issuer:	Dianor Resources Inc.	Amount:	C$6 million
Issue:	Units of one common share and one warrant; flow-through shares	Units:	17,142,854
		Price:	C$0.35
Amount:	C$10 million	Warrants:	One per unit
Greenshoe:	C$5 million (C$2 million in shares, C$3 million in units)	Warrant expiration:	One year
		Warrant strike price:	C$0.45
Agent:	Northern Securities Inc.		
Pricing date:	Feb. 14	Flow-through shares	
Stock symbol:	TSX Venture: DOR	Amount:	C$4 million
Stock price:	C$0.375 at close Feb. 14	Shares:	8,888,889
		Price:	C$0.45
Units		Warrants:	No

New Issue:
WesternZagros prices C$75 million placement of stock

New York, Feb. 14 – **WesternZagros Resources Ltd.** said it has priced a C$75 million private placement of stock.

The Calgary, Alta.-based company will sell up to 33.3 million common shares at C$2.25 each.

UBS Securities Canada Inc. will be bookrunner for the best efforts offering.

Proceeds will be used for exploration in the Kurdistan region of Iraq.

WesternZagros is an oil and gas exploration and production company. All its assets are in the Kurdistan region of Iraq.

Issuer:	WesternZagros Resources Ltd.	Bookrunner:	UBS Securities Canada Inc.
Issue:	Common shares	Announcement date:	Feb. 14
Amount:	C$75 million	Settlement:	March 4
Shares:	33.3 million	Stock symbol:	TSX Venture: WZR
Price:	C$2.25	Stock price:	C$2.47 at close Feb. 14
Warrants:	No		

Delta investors flee Allscripts, flock to Equinix; Molina, Amkor up

By Evan Weinberger

New York, Feb. 14 – **Allscripts Healthcare Solutions Inc.** convertibles took a pounding on earnings Thursday.

Equinix Inc. convertibles had a happier Valentine's Day.

Molina Healthcare Inc. convertibles moved higher on the company's fourth-quarter performance, as did convertibles issued by **Amkor Technology Inc**.

Advanced Medical Optics Inc. had an altogether dreary earnings report and yet moved higher Thursday.

Intel Corp. convertibles sank after Goldman Sachs delisted the semiconductor maker's stock from its "conviction buy list."

Meanwhile, a fall in Intel stock helped sink stock markets.

So did word from Washington. Federal Reserve chairman Ben Bernanke brought downbeat tidings to Congress Thursday, saying that the outlook for the economy had "worsened in recent months."

Recent PIPE Deals

Date	Issuer	Amount ($mln)	Issue	Agent	Shares (mln)	Price/ Conversion	Premium	Stock price	Warrants
2/14/2008	Focus Enhancements, Inc.	$20.8	12.000% senior secured notes	Ingalls and Snyder	-	-	-	$0.51	Yes
2/13/2008	WorldWater & Solar Technologies Corp.	$35.64	series F convertible preferred stock	-	-	-	-	$1.54	Yes
2/13/2008	Foamex International Inc.	$20	series D convertible preferred stock, series E	-	-	-	-	$2.97	-
2/13/2008	Geeks On Call Holdings, Inc.	$3	units of 10,000 common shares and warrants to	-	0	$10000	-	-	Yes
2/12/2008	Kinder Morgan Energy Partners LP	$60.102	common units	-	1.08	$55.65	-4.50%	$58.27	-
2/12/2008	Vista Gold Corp.	$32	10.000% senior convertible notes	-	-	$6	-	-	-
2/12/2008	Echo Therapeutics, Inc.	$2.292	8.000% senior convertible notes	Montaur Capital	-	$1.35	16.38%	$1.16	Yes
2/11/2008	China Direct, Inc.	$12.95	series A preferred stock	Roth Capital	-	$7	-0.78%	$7.05	Yes
2/11/2008	Spacehab, Inc.	$5.5	series D convertible preferred stock	-	-	-	-	$1.12	-
2/11/2008	TRM Corp.	$1	L+5% loan	Lampe Conway	-	-	-	$0.39	Yes
2/11/2008	Genta Inc.	$3.06	common shares	Rodman & Renshaw	6.12	$0.5	-28.57%	$0.70	-
2/8/2008	Valence Technology, Inc.	$1	common stock	-	0.493	$2.03	-12.12%	$2.31	-
2/7/2008	TerreStar Corp.	$300	exchangeable notes	-	-	$5.57	23.23%	$4.52	-
2/7/2008	MBF Healthcare Acquisition Corp.	$35	common shares	-	4.575	$7.65	-9.14%	$8.42	-
2/7/2008	Stereotaxis, Inc.	$20	loan	-	-	-	-	-	Yes
2/7/2008	Universal Travel Group	$3.514	common shares	-	1.301	$2.7	-10.30%	$3.01	-
2/7/2008	ForgeHouse, Inc.	$2.1	class A convertible preferred stock	-	-	-	-	$1.60	Yes
2/7/2008	BioLargo, Inc.	$1	10.000% convertible promissory notes	-	-	-	-	$1.88	-
2/6/2008	Digital Imaging Resources, Inc.	$1.8	common stock	Swartwood, Hesse, Inc.	30	$0.06	-33.33%	$0.09	Yes
2/6/2008	UFood Restaurant Group, Inc.	$8.95	units of stock and 0.5 warrants	-	8.95	$1	-23.08%	$1.30	Yes
2/5/2008	Freedom Financial Group, Inc.	$15	greater of 6% and prime rate plus 2%, adjusted daily	-	-	-	-	$0.12	-
2/4/2008	China Automotive Systems, Inc.	$35	3.000% senior convertible notes	-	-	$8.8527	30.96%	$6.76	Yes
2/4/2008	Mezey Howarth Racing Stables, Inc.	$10	investment agreement	-	-	-	-	$0.18	-
2/4/2008	Migami Inc.	$3	stock	-	-	$0.7	900.00%	$0.07	-
2/4/2008	PureDepth, Inc.	$3	8.000% convertible notes	-	-	-	-	$0.28	Yes
2/4/2008	Pro-Pharmaceuticals, Inc.	$1.742	12.000% units of one 12% series A convertible	-	-	-	-	$0.59	Yes
2/1/2008	China Sky One Medical, Inc.	$25	shares, warrants	Global Hunter	2.5	$10	-17.36%	$12.10	Yes
2/1/2008	HSW International, Inc.	$11.04	shares	-	3	$3.68	-4.17%	$3.84	-
1/31/2008	HSW International, Inc.	$5.812	shares	-	1.579	$3.68	-8.23%	$4.01	-

Table includes dollar-denominated offerings sold as private placements (excluding Rule 144A deals); stock must be listed or trade in the United States; date is pricing date, if known, otherwise settlement date or announcement date; includes stock, securities convertible into stock and units of these securities or stock plus warrants; minimum issue size $1 million.

Canadian Private Placements

Date	Issuer	Amount (C$mln)	Issue	Agent	Shares (mln)	Price/ Conversion	Premium	Stock price	Warrants
2/14/2008	Geologix Explorations Inc.	C$16.002	units of stock and 0.25 warrants	Research Capital	7.112	C$2.25	-3.43%	C$2.33	Yes
2/14/2008	Pantera Petroleum, Inc.	C$10	units of stock and warrants	-	10	C$1	0.00%	C$1.00	Yes
2/14/2008	Brighter Minds Media, Inc.	C$2	common shares	Wingate	-	C$0.12	0.00%	C$0.12	-
2/13/2008	Longford Energy Inc.	C$3	units of stock and transferable warrants	-	11.111	C$0.27	-22.86%	C$0.35	Yes
2/13/2008	Capella Resources Ltd.	C$2.6	units of one flowthrough share and 0.5 warrants	Non-brokered	13	C$0.2	14.29%	C$0.17	Yes
2/13/2008	Capo Resources Ltd.	C$2	units of stock and 0.5 warrants	Non-brokered	4	C$0.5	4.17%	C$0.48	Yes
2/12/2008	Duvernay Oil Corp.	C$30.42	flowthrough shares	Peters	0.72	C$42.25	23.43%	C$34.23	-
2/12/2008	Global Copper Corp.	C$9.6	common shares	Non-brokered	1.5	C$6.4	-5.88%	C$6.80	-
2/12/2008	Global Copper Corp.	C$9.6	common shares	Raymond James	1.5	C$6.4	-5.88%	C$6.80	-
2/12/2008	Coronation Minerals Inc.	C$9	units of stock and 0.5 warrants	-	30	C$0.3	25.00%	C$0.24	Yes
2/12/2008	Cleanfield Alternative Energy Inc.	C$5	units of stock and warrants	Jacob & Co.	-	-	-	C$1.76	Yes
2/12/2008	Streetlight Intelligence Inc.	C$5	common shares	-	31.25	C$0.16	-15.79%	C$0.19	-
2/12/2008	Great Western Diamonds Corp.	C$2	flowthrough shares	Thomas Weisel Partners	8	C$0.25	38.89%	C$0.18	-
2/12/2008	MetroBridge Networks International Inc.	C$2	units of stock and 0.5 warrants	Jennings, Canaccord	7.692	C$0.26	-7.14%	C$0.28	Yes
2/12/2008	Kane Biotech Inc.	C$1	units of stock and 0.5 warrants	Non-brokered	4	C$0.25	-21.88%	C$0.32	Yes
2/11/2008	Wood Composite Technologies Inc.	C$4.245	common shares	Canaccord, Non-brokered	28.3	C$0.15	3.45%	C$0.14	-
2/11/2008	Forest Gate Resources Inc.	C$1	units of stock and warrants	Non-brokered	-	C$0.13	30.00%	C$0.10	Yes
2/8/2008	Aquiline Resources Inc.	C$17.5	0.000% convertible debenture	-	-	C$12	12.25%	C$10.69	Yes
2/8/2008	Kimber Resources Inc.	C$5	units of stock and 0.5 warrants	Non-brokered	6.667	C$0.75	0.00%	C$0.75	Yes
2/8/2008	Sierra Minerals Inc.	C$3.2	units of stock and 0.5 warrants	-	8	C$0.4	-4.76%	C$0.42	Yes
2/8/2008	Colombia Goldfields Ltd.	C$2.5	12.500% loan	-	-	-	-	C$0.91	Yes
2/7/2008	Intrinsyc Software International, Inc	C$30.03	common shares	GMP, Canaccord	28.6	C$1.05	-12.50%	C$1.20	-
2/7/2008	Noront Resources Ltd.	C$26	units of stock and 0.5 warrants	IBK	6.5	C$4	-5.44%	C$4.23	Yes
2/7/2008	Sola Resource Corp.	C$1	units of flowthrough shares and 0.5 warrants	Non-brokered	2.857	C$0.35	2.94%	C$0.34	Yes
2/7/2008	Chemokine Therapeutics Corp.	C$1.05	units of stock and warrants	Non-brokered	5.25	C$0.2	0.00%	C$0.20	Yes
2/6/2008	PetroGlobe Inc.	C$2	common shares	-	10	C$0.2	-16.67%	C$0.24	-
2/6/2008	K-Bro Linen Income Fund	C$17.502	units	TD	1.362	C$12.85	-5.86%	C$13.65	-
2/6/2008	Pegasus Oil & Gas Inc.	C$14.043	flowthrough class A shares	FirstEnergy Capital	6.85	C$2.05	13.89%	C$1.80	-
2/6/2008	Strategic Resource Acquisition Corp.	C$10	common shares	-	3.509	C$2.85	-8.95%	C$3.13	-

Table includes Canadian dollar-denominated offerings sold as private placements; date is pricing date, if known, otherwise settlement date or announcement date; includes stock, securities convertible into stock and units of these securities or stock plus warrants; minimum issue size C$1 million.

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